



argentinacopper
II INTERNATIONAL CONFERENCE

THE INDUSTRY DRIVING THE FUTURE

AUGUST 4 & 5 2025

San Juan Province
Argentina

ORGANIZED BY
PANORAMA MINERO

A Key Space

To Understand Everything Happening in the Copper Industry

About

The International Conference: Argentina Copper is the premier event for the development and positioning of Argentina's copper industry on the global stage. Organized by Panorama Minero, this annual gathering takes place in San Juan, one of the world's most promising copper regions. The platform brings together industry leaders, representatives of the country's most advanced projects, investors, suppliers, diplomats, and government officials.

This two-day event is designed to connect key industry players, foster sector growth, and reinforce copper's role as a driver of economic and technological development. In a global context of rising copper demand, the conference serves as a strategic meeting point to discuss production and technology trends, investment opportunities, and emerging challenges in Argentina's copper mining sector and beyond.

Guiding Objectives

Argentina Copper is the leading conference and business platform where key decision-makers convene. Each edition, we work together to achieve the following objectives:

- Position Argentina's copper industry on the national and global map
- Connect the entire copper development chain in Argentina
- Encourage investment and the creation of new businesses and agreements between companies
- Strengthen the exchange of key market and operational information
- Facilitate discussions and analysis on social, political, economic, and technological aspects of the industry
- Enhance collaboration between the public and private sectors and related institutions
- Link Argentina and its copper industry to the global market

"Argentina Copper is a platform that highlights the strategic importance of the copper sector and its undeniable role in shaping the future of Argentina and sustainable industries."

Audience & Profile

The Premier Business Gathering for Argentina's Copper Industry

Endorsed by top mining companies and institutions, this conference serves as the essential meeting point for those leading Argentina's copper sector. Designed to foster a strategic discussion environment, it facilitates the analysis of trends, investment opportunities, and the development of new businesses.

The event takes place at a pivotal moment for Argentina, with the copper industry undergoing rapid expansion and eight large-scale projects set to transform the country's economic and production landscape. This evolution presents a wide range of opportunities for suppliers, local firms, investors, and professionals seeking to integrate into a high-growth sector.

Argentina Copper stands as the ideal platform for direct engagement among key industry stakeholders, promoting a dynamic and collaborative business environment that drives strategic alliances and the development of world-class mining hubs that are capturing global attention.

Who Should Attend?

- Top executives from mining companies
- National and international investors seeking copper projects
- Government representatives and mining sector authorities
- Suppliers to the mining industry
- Academic institutions and professionals in the mining sector
- Market analysts, consulting firms, and financial sector organizations
- Diplomatic bodies and delegations from strategically relevant countries

Format and Activities

Event Highlights

Argentina Copper provides a dynamic platform designed to enhance business opportunities, generate strategic knowledge, and strengthen alliances within the copper industry. Key activities include:

- International conferences featuring authoritative voices from the industry
- Presentations of key copper projects in Argentina
- Business roundtables and one-on-one meetings to facilitate commercial opportunities
- Workshops on innovation, regulation, and sustainability
- Corporate forum, connecting companies, investors, and key industry players
- Multi-sector engagement: industry, public sector, and academia on a custom-built platform for the mining sector
- Executive brunches and networking cocktails, fostering high-level business connections

Key Topics

The sessions will focus on the following strategic themes:

- Copper geopolitics and Argentina's role in the energy transition and the global market
- Copper projects and investment attraction: financing, expansion, and competitiveness
- Mining governance: panel with governors and the Copper Board on regulation and development
- Capital and mining: CEOs and investors analyze strategies and opportunities in Argentina
- Synergy between mining, energy, and infrastructure to drive national transformation
- Global mining trends and regional opportunities
- Water management and desalination as pillars of sustainable mining
- New technologies and digitalization for operational efficiency
- Regulation, licensing and permits
- Future copper-producing mines and their impact on the industry

Copper Board Consolidation Space

The launch of the conference in 2024 marked a major milestone for the entire mining industry, as it led to the creation of the Copper Board—a key initiative for coordination and collaboration among Argentina's copper- and mining-rich provinces.

The Copper Board is composed of the governors of San Juan, Salta, Catamarca, Jujuy, and Mendoza, who signed the founding agreement during the event and committed to enhancing and promoting the country's major copper ventures.

This initiative highlights the strategic importance of Argentina Copper in strengthening institutional and business ties within a rapidly expanding industry.



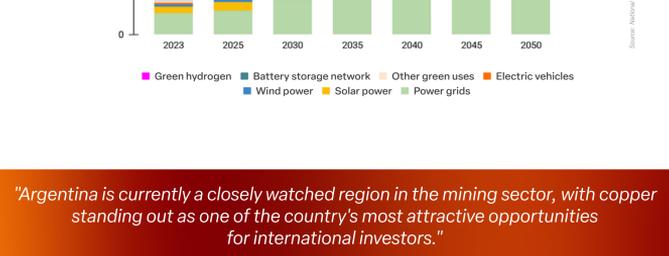
A Reality That Drives Investments

Key Industry Data in Argentina

- Argentina has over 75 million tons of identified copper resources
- 5th largest destination worldwide for copper exploration budgets, accounting for 3% of global investment
- San Juan holds more than 60% of the country's copper resources
- Eight large-scale projects in Argentina have the potential to transform the global copper industry
- Advanced exploration projects with projected investments exceeding US\$10 billion
- Potential annual production exceeding 1 million tons of copper
- One of the two major investment focal points in Argentine mining, alongside lithium

Copper Projects in Argentina

- Pre-construction**
Josemaría (San Juan)
- Feasibility Stage**
El Pichón (San Juan)
MAMA (Catamarca)
Taca Taca (Salta)
- Pre-Feasibility Stage**
Filo del Sol (San Juan)
San Jorge / PSJ Colobre
Mendocino (Mendoza)
- Preliminary Economic Project (PEA)**
Los Azules (San Juan)
- Advanced Exploration**
Altar (San Juan)
La Ortiga (San Juan)
Mogotes (San Juan)
Rio Cenicero (San Juan)
Rio Grande (Salta)
Rio Salinas (San Juan)
Valle de Chita (San Juan)
Cordón de la Pichireguas (San Juan)
- Initial Exploration**
Cerro Amarillo (Mendoza)
La Coipita (San Juan)
Las Flechas (San Juan)
Piquenes (San Juan)
Rincones de Araya (San Juan)
San Francisco (San Juan)
Valcheta (Rio Negro)
- Prospecting**
Interceptor (Catamarca)



A Sector to Watch Closely

Expanding Business and Investment Opportunities

Copper is an essential resource for the evolution of industry, technology, and the transition to a more sustainable energy model. Its demand continues to grow, driven by its critical role in electromobility, infrastructure, and renewable energy.

Argentina holds significant copper potential, with substantial reserves and recent industry developments positioning the country as a key player in the future global market. As investor interest in copper continues to rise, San Juan and other provinces with strategic projects in various stages of exploration and development offer a unique opportunity for mining expansion, attracting international capital and generating high-value regional opportunities.

Discussing copper means analyzing both the present and future of an industry that will be pivotal in Argentina's economy and in the global sustainability agenda, engaging a broad network of stakeholders committed to unlocking the full potential of this sector.

Copper in Argentina

A Strengthening Relationship

Argentina sits atop a resource that the world increasingly demands: copper. While other countries have already paved their way in the industry, Argentina has yet to fully unlock its potential. With world-class deposits and an expanding market, the country has a historic opportunity to position itself as a key player.

Projections indicate sustained growth in copper demand through 2050, with prices maintaining a favorable trend. To turn potential into reality, Argentina's mining sector faces crucial years ahead—attracting capital, developing infrastructure, and establishing a competitive framework will be essential. Beneath Argentina's soil lies a wealth the world needs. The real question, of course, is how to extract its true value.

Total projected copper demand by 2050
Announced pledges scenario
In thousand tonnes



Source: Ministry of Mining of San Juan

San Juan, the Chosen Venue

A Region Leading Copper Development

San Juan is the epicenter of copper development in Argentina, home to world-class projects that have captured the attention of global investors. Its commitment to responsible and modern mining, combined with a stable and favorable institutional framework, has positioned it as a benchmark for mining production in the region.

These strengths make San Juan the ideal host for Argentina Copper, providing a strategic environment where industry meets knowledge, investment, and the future. Year after year, San Juan fosters key discussions, builds high-impact connections, and drives opportunities that will shape the future of copper mining in the country.

PRINCIPALES PROSPECTOS Y PROYECTOS MINEROS METALÍFEROS / MAIN METALIFEROUS MINING PROSPECTS AND PROJECTS

MINA EN PRODUCCIÓN
MINE IN PRODUCTION

- 1 Veladero
- 2 Guacamaño

MINA EN PRECONSTRUCCIÓN
MINE IN PRECONSTRUCTION

- 3 Josemaría

PROYECTO CON FACTIBILIDAD Y PREFACTIBILIDAD
PROJECT WITH FEASIBILITY STUDY

- 4 El Pichón
- 5 Altar
- 6 Huallán
- 7 Los Azules
- 8 Lama

PROYECTO EN EXPLORACIÓN AVANZADA
PROJECT IN ADVANCED EXPLORATION STAGE

- 9 Filo del Sol

PROYECTO EN PROSPECCIÓN/EXPLORACIÓN
PROJECT UNDERGOING PROSPECTING/EXPLORATION

- 10 Del Carmen
- 11 Chita
- 12 Las Flechas
- 13 La Ortiga
- 14 Mogotes
- 15 Rio Cenicero
- 16 Rio Grande
- 17 Las Opeñas
- 18 Valle de Chita
- 19 Cordón de la Pichireguas
- 20 Zancamón
- 21 Jaquellito
- 22 Nacimiento
- 23 Mogotes
- 24 Altos del Cura
- 25 Amanillo II - Despoblados - Zait
- 26 Coipita - Yaretas
- 27 San Francisco - Santa Bárbara
- 28 Don Julio (Ex Puposá)
- 29 Brecha Vacca - Minas de Pinto
- 30 Manantiales
- 31 Rincones de Araya
- 32 Rio Salinas
- 33 Calderón Calderoncito
- 34 Piquenes
- 35 Rio Cenicero
- 36 Chasquillal (Vansa I y II)
- 37 Cordón de las Pichireguas
- 38 Santo Domingo

Official Alliance

Panorama Minero

Your Partner of Choice

With over 48 years of experience, Panorama Minero is the leading source for information, networking, and events in Argentina's mining industry. Through conferences, business forums, and exhibitions, we connect industry players with new investment and business opportunities.

In addition to Argentina Copper, you can take part in other premier events that bring together key players in the mining industry

International Seminar
LITHIUM
In South America

SEPTEMBER
29 & 30, 2025
CATAMARCA, ARGENTINA

Argentina
Gold, Silver & Copper

Mining Awards Night

DECEMBER
3 & 4, 2025
BUENOS AIRES CITY, ARGENTINA

San Juan International Mining Expo

MAY
6-8, 2026
SAN JUAN, ARGENTINA

At the heart of mining.

ORGANIZED BY
PANORAMA MINERO

informs@panorama-minero.com | panorama-minero.com

+54 9 11 3507-0385

